

PROJECT FINANCE SEARCH - APPLICATION

“We do not charge up-front fees”

We charge a percentage success fee only upon an applicant accepting finance through The Group Developers International, at the applicant's sole discretion.

Thank you for contacting us for an initial finance search appraisal.

Please note the following:

We are unable to reply without the applicant complying with the below:

i. To open this form as a **Word document please, complete the form & email it to us at:**

[Word Format](#)

[Home](#)

ii. This questionnaire is for an initial appraisal only. **None of the information supplied by you is binding upon either party**

iii. We respond to all questionnaires submitted, **provided they are fully completed**

iv. Please use separate pages for any additional explanations you may wish to submit. **Please allow up to 4 working days for us to reply**

v. No support documents are required at this stage. **We are unable to review those at this early stage of investigation**

vi. All information submitted is held confidential and is not passed on to third parties, until a Confidentiality / Non-Disclosure / Non-Circumvention Agreement has been entered into with the applicant.

vii. Applications not submitted in English language can not be responded to

CONDITIONS

We do not accept finance applications for less than a minimum US \$5 million equivalent, per project application, neither do we finance acquisitions

Thank you for the communications you have held with us, regarding your proposed projects, for which you are seeking project finance.

We would certainly be delighted to assist you with this. We offer a whole range of international project financing services.

Our global financial services cover, in the main, the formulation, creation, design, research and placement, for all types of projects:

- **Project finance**
- **Equity investors search**
- **Mergers and acquisitions**
- **Joint Ventures**
- **Management buy-ins/ buy-outs**
- **Tender and bid specifications**
- **RFP criteria design**
- **Corporate due diligence**
- **Management investigations and verifications**
- **Business intelligence services**

- **Financial performance reviews**
- **Verification of corporate assets**
- **Verification of Marketing / Financial Feasibility Studies and Business Plans as to their effectiveness and suitability**

We also evaluate and carry out project formations, and deal with all types of investigative, development and planning issues.

In order to communicate with you effectively on how to progress regarding time and costs, our general approach could be summarised as follows:

Based upon the information you will provide we will investigate your project's suitability and will revert to you within seven working days as to whether we are able to accept your application.

There are no charges made for these investigative services.

If your project qualifies at least one of our principals will need to meet the Client for a general brief and site visit, to discuss the proposed project background, Client motivation and general aims, and broadly discuss any project documentation available, and all development efforts carried out so far.

Once a site visit has been agreed upon by both parties and definite dates have been selected we shall prepare a comprehensive written Agenda encapsulating all major points which we feel must be addressed when meeting for the first time. This also allows the Client to organise all the documentation required to be viewed on site.

Having visited the site, we would then be in a position to highlight verbally there and then to the Client the most obvious strengths, weaknesses, opportunities and threats of the project concepts in question and advise all further documentation required from the Client.

For any project finance search/ placement, irrespective of the project size and the Client's current equity position, a minimum lending requirement of US\$ 5.0 million is required.

The initial travel and site visit costs for our principal are usually pre-financed by the Client, to serve as an obvious and clear commitment to develop, but are refunded once both parties enter into a written Financial Procurement Agreement (our success-based commission agreement) regarding the further development of the project.

Any services to be rendered by us, as a result of our site visit, are usually summarised and quoted for in writing by us before commencement.

As project finance consultants we do not charge any up-front fees, any type of retainer or place any other undue hardship on the company requiring funding. We are strictly success-fee based.

Our engagements are non-exclusive and can be cancelled by either party at any time. We are not brokers or agents.

We use our extensive network of international sources to help achieve our Clients' goals and objectives and we have assembled an exclusive database of globally accredited individual/ institutional/ money market funds/ and insurance syndicate investors, including pension funds, hedge funds, mutual funds, venture capital firms and investor clubs.

This is in addition to the Group Developers International financing global projects outright.

Please note that in providing these services, we are not in any way acting as legal, tax or other professional advisors, or give legal, tax or other professional advice, and we strongly recommend that you obtain independent tax/ legal advice as appropriate.

Our services are not offered to any person(s) or entity in any jurisdiction or country where the advertisement, offer, provision or sale of such services is registered or prohibited by law or any regulations where we would be subject to any registration or licencing requirements.

Thank you for the interest you have shown in our Group of Companies. We very much look forward to hearing from you.

Yours truly

Anna Gohab

Vice President – Project Development